

Raiffeisen MegaTrends ESG Equities

17th of June 2021



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Key Data

Launching date; Concept and name change	24.09.1999 / 17.06.2021
Fund volume in mn. EUR (as per 15.6.21)	346 Mio. EUR
ISIN I A	AT0000A2QA86
ISIN I T	AT0000A2QA94
ISIN I VT	AT0000A28LK2
Ongoing charges ⁴ , thereof Management Fee p.a.	0,99 % 0,75 % p.a.
Registered in	AT, DE, IT, SI

Why Raiffeisen MegaTrends ESG Equities?

- Participation in megatrends
- Achievement of a minimum sustainability level
- Raiffeisen ESG score as metric, must exceed a minimum level
- Fundamental, bottom-up constructed portfolio
- Anticyclical approach → increasing long-term earnings opportunities
- Focus on companies with attractive business models
- Fund in accordance with Art. 8 Disclosure Regulation
- Special contributions to mentioned SDGs achieved



Investment Focus

■ applicabe

Markets	Currencies	Geographic dispersion	SRI-Analysis
Developed markets	Euro	Local	Negative criteria
CEE	FX developed markets	Regional	Financial criteria
Emerging Markets	FX Emerging Markets	Global	Extra-financial criteria

Investment Universe¹

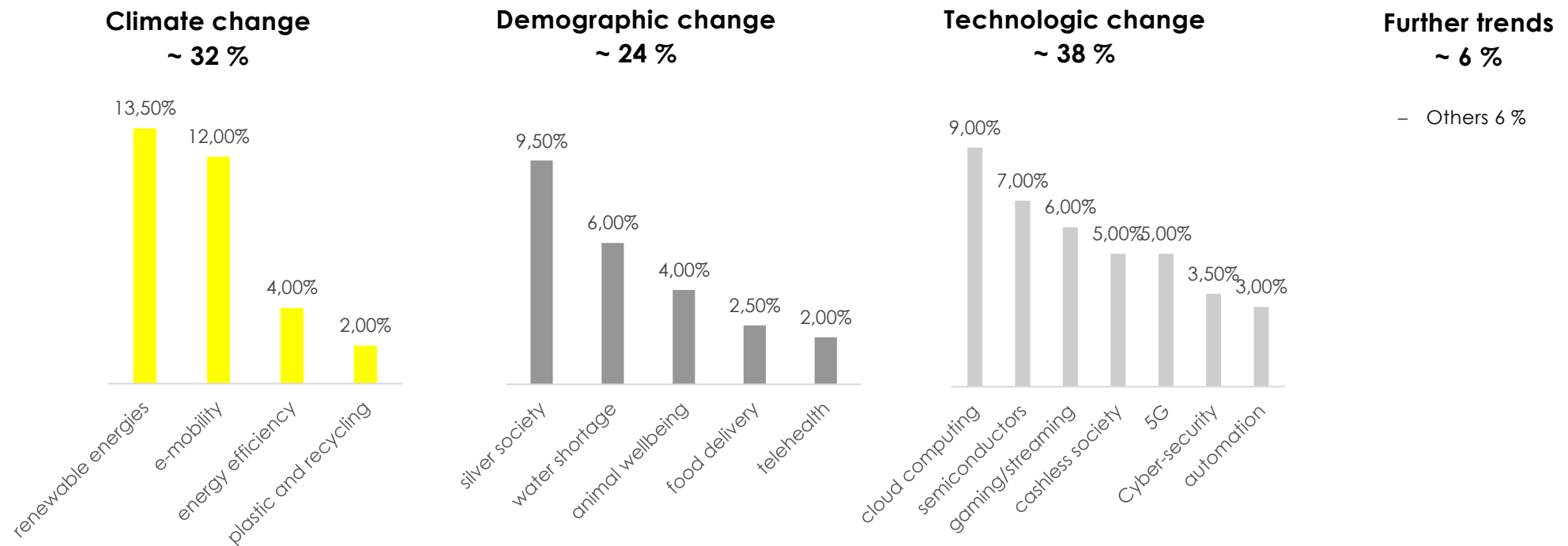
- Global equities and Emerging Markets Equities
- Main investment focus on the megatrends:
 - **climate change**
 - **Demographic Change and**
 - **Technologic Change**

The fund exhibits increased volatility, i.e., the unit values are exposed to large upward and downward fluctuations even within short periods of time, and capital losses cannot be ruled out.

Source: Raiffeisen KAG, data as of 15.06.2021. Institutional share class: Minimum investment EUR 500 000. All share classes are available at www.rcm.at/fondsdokumente. ¹ The stated investment universe is non-binding internal regulations of the fund. They may be amended by Raiffeisen KAG at any time without notifying its clients. They may be amended by Raiffeisen KAG at any time without notifying its customers. The fund is actively managed without reference to a reference value. ⁴ Calculation "ongoing charges" on page 7.

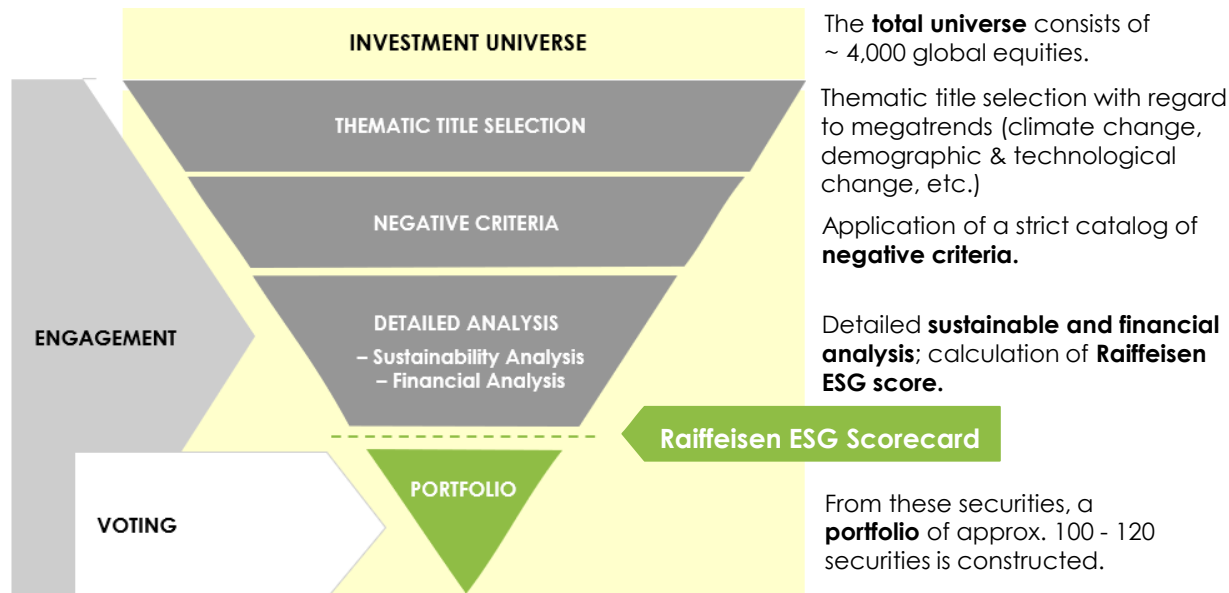
Megatrends and Sub-Trends

Within stock selection, the fund management ensures that each stock can be assigned to at least one of the strategic thematic areas.



Source: Raiffeisen KAG, own calculations, as of June 2021

Investment Process

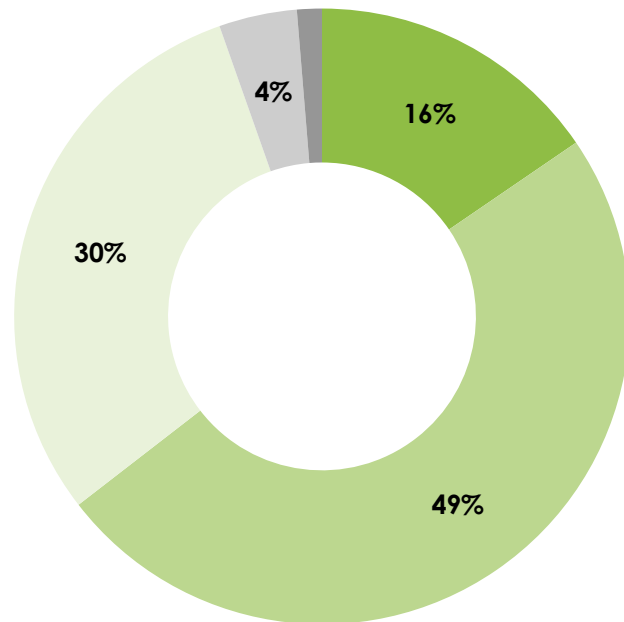


Fund Parameters & Risk Management

Single stock	<ul style="list-style-type: none"> – Initial investment with a weighting of 0.5 % - 2 % for each share, depending on size and liquidity – A minimum market capitalization of 250 million euros is required
Portfolio	<ul style="list-style-type: none"> – Between 100 - 120 companies – 3 different Megatrends: Climate Change, Demographic Change & Technological Change
Universe	<ul style="list-style-type: none"> – Monthly update of the investment universe & the Raiffeisen ESG score
Rebalancing	<ul style="list-style-type: none"> – In the event of sharp price changes – Continued decline in ESG rating – Strong deterioration of the financial situation – Change in business model
Risk Management	<ul style="list-style-type: none"> – Risk reduction through high ESG rating and qualitative fundamental analysis – Ongoing monitoring of ESG valuation and fundamentals

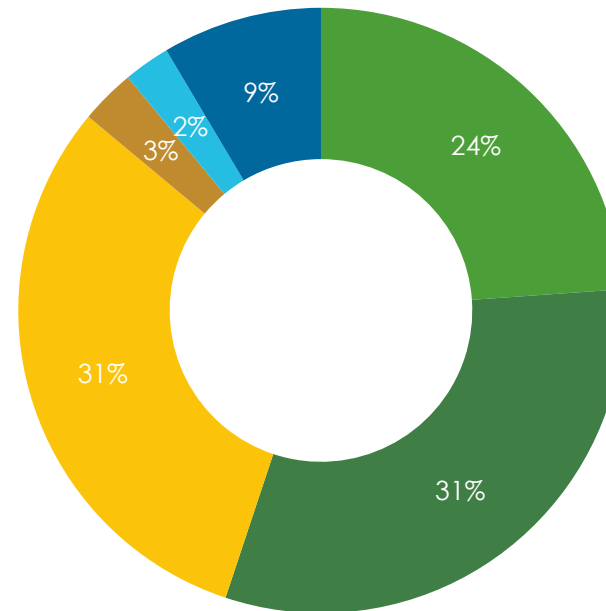
Source: Raiffeisen KAG, as of June 2021

Breakdown by contributions to the SDGs



- significant contribution
- limited contribution
- no impact
- limited obstruction
- significant obstruction

The most important SDG topics in the fund



- Health
3 GESUNDHEIT UND WOHLERGEHEN
- Climate Action
13 MASSNAHMEN ZUM KLIMASCHUTZ
- Affordable and clean energy
7 BEZAHLBARE UND SAUBERE ENERGIE
- Sustainable consumption and production
12 VERANTWORTUNGS- VOLLES KONSUM UND PRODUKTIONSMUSTER
- Water and sanitation
6 SAUBERES WASSER UND SANITÄRVER- SICHUNG
- others
2 KEIN HUNGER, 11 NACHHALTIGE STÄDTE UND BEGEMEINEN, 15 LEBEN AN LAND, 16 FREIHEIT, GERECHTIGKEIT UND STARKE INSTITUTIONEN

Source: Raiffeisen KAG, ISS-oekom Research (ISS ESG), own calculations, 30. April 2021

The following risks in particular apply for **Raiffeisen MegaTrends ESG Equities**:

Investments in funds are subject to the risk of price fluctuations and capital losses.

The fund exhibits elevated volatility, meaning that unit prices can move significantly higher or lower during short periods of time, and it is not possible to rule out loss of capital.

The fund is actively managed without reference to a benchmark. Notice for investors whose domestic currencies differ from the fund currency (EUR): We would like to point out that the yield may rise or fall due to currency fluctuations.

- Market risk
- Equity price risk
- Credit risk or issuer risk
- Fulfillment or counterparty risk
- Liquidity risk
- Exchange rate or currency risk
- Custody risk
- Performance risk
- Inflation risk
- Capital risk
- Risk of a change to other outline conditions (tax regulations)
- Valuation risk
- Country or transfer risk
- Risk of suspension of redemption
- Operational risk
- Risk in case of derivative instruments
- Securities lending risk
- Risk for assets deposited as collateral (collateral risk)

With respect to the definition in the prospectus of these in particular for the fund relevant risks as well as other general risks which also may apply, please see the published prospectus available on the website www.rcm.at in German. Where units are sold outside Austria, these documents may also be obtained from www.rcm-international.com in English (and possibly also in German) or else in your national language.

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FNG –

Forum Nachhaltige Geldanlagen

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⁴ The "ongoing charges" have been calculated on the basis of the figures as of 31.12.2020, taking into account the previous 12 months. The "ongoing charges" include the management fee and all fees charged in the previous year. Third-party transaction costs and performance-based fees are not part of the "Ongoing Charges". The "Current Costs" may vary from year to year. A detailed presentation of the cost components included in the "Current costs" can be found in the current statement of accounts, sub-item "Expenses".

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